





Threads in the Public Internet

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Agenda

- Introduction to Arbor Networks
 - Our unique ability to conduct this survey
- Worldwide Infrastructure Security Report v5
 - Overview of Report
 - Key Findings
 - Conclusions
- Questions?



Arbor Networks

- Founded in 2000
- 270 employees in 20+ countries



300+ customers
 -90%+ of Tier1 providers, 60%+ of Tier2 providers, 11 of 13 of NA MSOs

Arbor's Vision:

Ensure the security, availability and profitability of the 21st century IP network.



Industry Thought-Leaders

Trusted Advisors on Internet Management, Security & Trends

- In December 2009, Arbor testified at House of Lords Select Committee of the European Union (EU) for an inquiry into EU policy to protect Europe from large-scale cyber-attacks
- Active members of industry standard groups (i.e., IETF, IAB), regional operations groups (i.e. NANOG, RIPE, APRICOT) and other security forums (ICANN/SSAC)

Privileged Relationships with Majority of World's ISP

- 100+ ISPs sharing statistics, real time attack, routing and dark IP data.
- Annual Worldwide Infrastructure Security Report.

Arbor's Security Engineering & Research Team (ASERT)

- Active Threat Feed, Fingerprint Sharing Alliance
- ATLAS Global Threat Analysis: atlas.arbornetworks.com
- Blog: asert.arbornetworks.com





5th Annual Report: 3Q 2008 - 3Q 2009

Demographics:

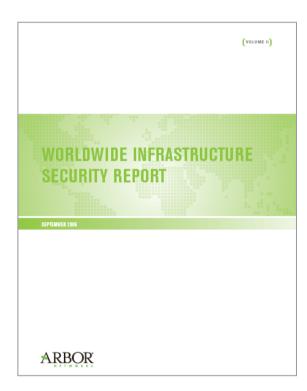
- 132 self-classified IP network operators from Americas, Europe, Africa and Asia.
- Double the participation vs. last year (66 respondents)
- All participants are directly involved in operational security .
- Major demographic expansion to include Tier-1 and Tier-2/3

Focus:

- Daily operational network security issues in commercial networks.
- More accurate representation of real-world concerns vs. theoretical and speculated emerging trends.

Objective:

- Enable informed decisions about the use of network security technology for protection of mission-critical infrastructure.
- Be a general resource for trends and employment of various infrastructure security techniques.





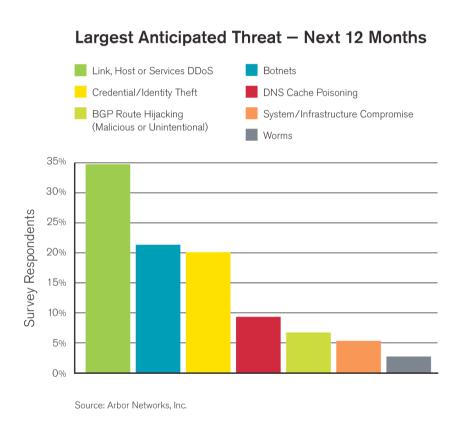
Key Findings

- ✓ Attacks Shift to the Cloud
- ✓ DDoS Attack Size Still on the Rise, But at a Slower Pace
- ✓ Internet Architecture and Operations Facing Perfect Storm
- ✓ The Internet Is *Not* IPv6 Ready



Attacks Shift to the Cloud

- #1 security threat to the adoption of the cloud computing model
- •Attacks crafted to exploit architectural and operational weaknesses.
- Several ISPs reported multi-hour outages of prominent Internet services due to application-level attacks
- Primary threat vectors for attacks targeting the cloud
 - ✓ Domain Name System (DNS) infrastructure
 - ✓ Firewalls, Load balancers
 - ✓ Large-scale SQL server backend infrastructure



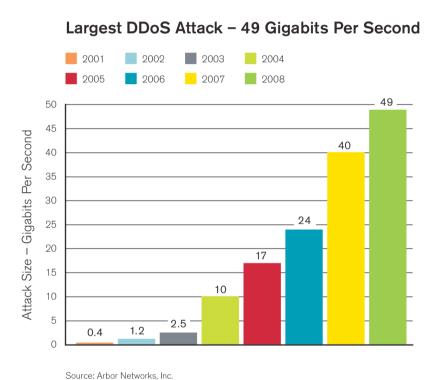


DDoS Attack Size Still on the Rise, But at a Slower Pace

- The largest attack reported was49 Gbps
- The largest sustained attacks reported were 40 Gbps and 24 Gbps, respectively
- However, DDoS attack scale growth has actually slowed over the past 12 months in comparison to previous years

2007-2008 Growth: 67%

-2008-2009 Growth: 20%

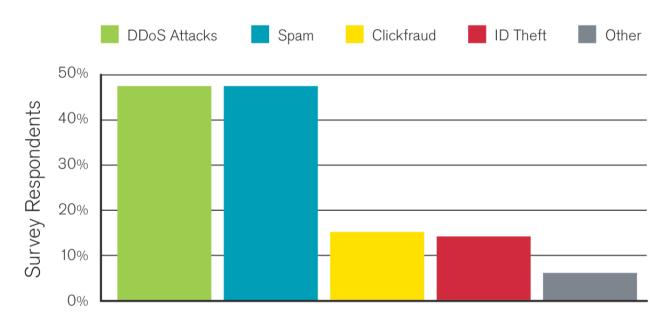




Botnet Activity – Driven by Spam and DDoS Attacks

 Unsurprisingly, spam and DDoS share the top spot, for botnetbased activity

Observed Bots - Past 12 Months



Source: Arbor Networks, Inc.



Internet Architecture and Operations Facing 'Perfect Storm'

 Looming IPv4 address exhaustion and the preparedness for migration to IPv6, DNSSEC and to 4-byte ASNs are contributing to a "perfect storm" scenario for Internet architecture and operations professionals



- Any one of these changes would constitute a significant architectural and operational challenge for network operators;
- Considered together, they represent the greatest and potentially most disruptive set of circumstances in the history of the Internet

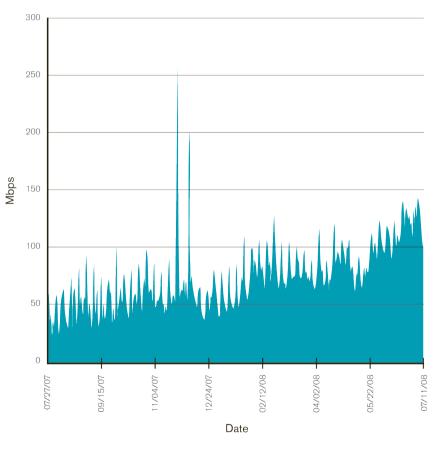


The Internet is NOT IPv6 Ready

Concerns:

- ✓ IPv6 is still viewed as unproven
- ✓ There is a lack of IPv6 tools and knowledge in operations
- ✓ IPv6 network infrastructure functionality lacks parity with IPv4,
- Management does not understand the need to invest in preparation for IPv6 interoperation and support

Service Total Observed Inter-Domain IPv6 Traffic



Source: Arbor Networks, Inc.



Conclusions

- The Internet engineering, operational, and security communities are struggling with the rapid evolution of complex security challenges
 - While peak DDoS attack rates did not exceed the 2007 fears of 60-80 Gbps (see last year's survey), providers report that gigabit attacks are now commonplace
 - The complexity of cloud and multi-tenant infrastructure significantly increases the vulnerability of customer-visible services due to the fate-sharing implicit in multi-tenancy
- Any ISP optimism about security issues has been replaced by growing concern over a range of new threats, including DNS poisoning, route hijacking and service-level attacks
 - Though a few providers believe they still have a technical advantage against attackers, this year's survey in part reflects a new general pessimism
- The 'perfect storm' of IPv4 address exhaustion, IPv6 deployment,
 DNSSEC deployment, and 4-byte ASN support are a source of concern from an architectural, operational, and security standpoint
 - The implementation of these technologies will undoubtedly alter the operational security posture of Internet-connected networks

Additional Arbor Peakflow SP Resources

Visit: www.arbornetworks.com

Datasheets:



Solution Briefs, FAQs, Special Reports, Blog etc:



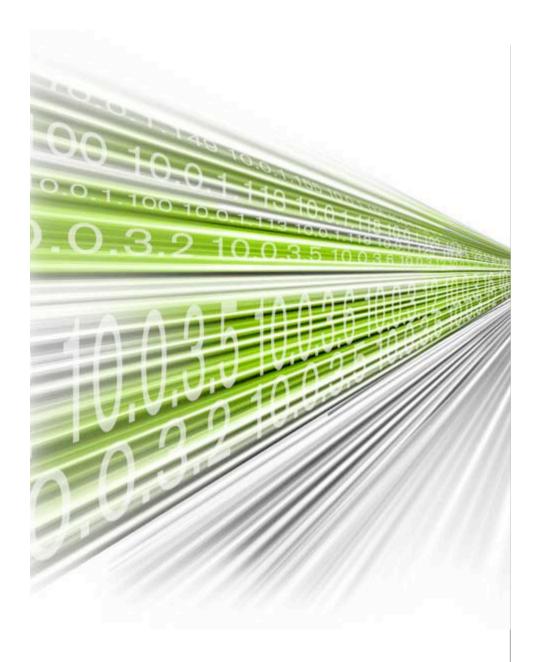






How to Leverage Arbor Products and Services to Deliver New Managed Services







Questions?

Thank You

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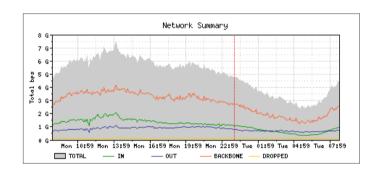
The Peakflow SP Solution

Pervasive and cost-effective visibility and security!

- Pervasive Network Visibility & Deep Insight into Services
 - Leverage "IP flow" technology for broad network visibility; and deep packet inspection (DPI) for insight into applications and services.



- Detection, surgical mitigation and reporting of DDoS and application-layer attacks that threaten business services.
- In-Cloud Services Enabler
 - A platform which offers the ability to deliver new, profitable, revenue-generating services (i.e DDoS Protection and MPLS VPN Visibility).







Peakflow SP Comprehensive Visibility & Security

Peakflow SP CP

Models: CP-5500

Collector Platform (CP) collects and analyzes IP Flow, BGP, and SNMP data; conducts network anomaly detection; provides user interface; manages other SP devices (i.e. TMS).

Peakflow SP TMS

Models: TMS-1200/2500/ 3000/4000

Threat Management System (TMS) built for carrier-class networks and used for surgical mitigation of attack traffic; conducts service performance monitoring; serves as platform for in-cloud managed security services.

